



LLC

a Delaware Limited Liability Company

OFFMar Ventures diVision

New York City: +1 646.205.3290, x1

Direct: +1 646.205.3280

SKYPE: OFFMarCommercial

Hines Aircraft, Ltd.

120 Eglinton Avenue East, Suite 500

Toronto, Ontario, Canada M4P 1E2

Tel: +1 647.774.3304

Email: JGlovsky@HinesAircraft.com

OFFMar Ventures\$

di Vision



Investing in a *Green* Future

This presentation includes “**forward looking statements**” which express the expectations of the company. The projections herein are **subject to risks and uncertainties**, and potential investors are referred to the Risk Analysis document contained in the company’s full Offering Plan and/or Private Placement Memorandum.



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di **Vision**

in strategic alliance with Hines Aircraft Ltd



CONFIDENTIAL Project Overview

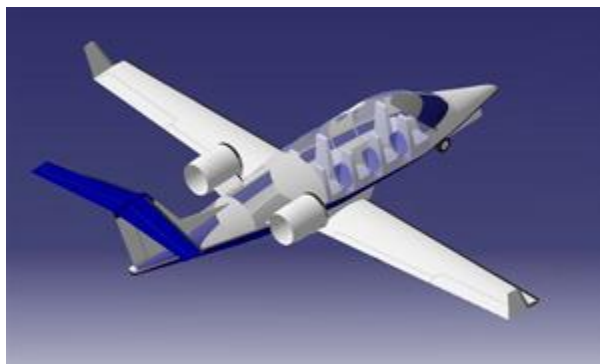
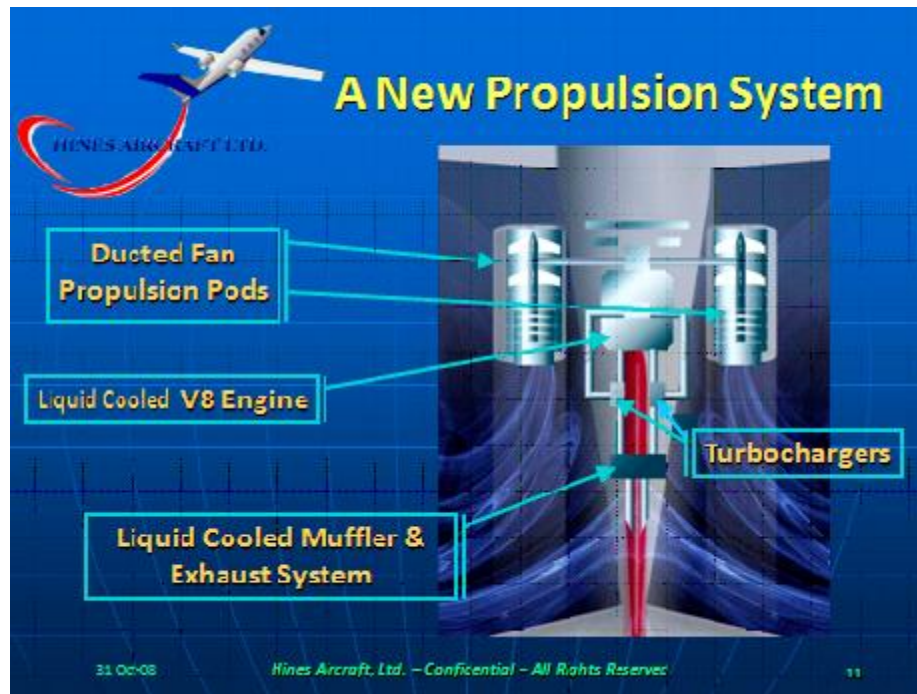
This document does not constitute an offer to sell or a solicitation of an offer to purchase securities. These are included in the company's full project Offering Plan and/or Private Placement Memorandum, available upon request.



Investment Opportunity

Introducing a revolutionary new **light aircraft** with competitive advantages in *safety, comfort, performance, fuel economy and value*;

an elegant and truly **Green** aircraft offering multiple **commercial, military and government** applications, and *powered by innovation* of



- The engine is located in the fuselage aft of the passenger compartment behind a 6-inch sound proof, noise and fire barrier.
- This places the engine and thrust location adjacent to the center of lift on the wing.
- The engine drives two ducted fan propulsion pods
- The two-ducted fan assemblies move twice the volume of air at twice the velocity when compared to a conventional propeller
- The duct configuration permits the inclusion of a stator, which increases efficiency in terms of air management

- Silent as a glider and vibration free
- **Fuel and emissions efficient** using standard aviation and automotive fuels
- Long range travel at near jet speeds
- High altitude travel in pressurized environs



Environmentally friendly

- Runs on unleaded automotive fuel or 100 LL interchangeably Burns only 10 gallons of fuel per hour

Passenger friendly

- Cruises at 300 plus knots at 28,000 feet
- The interior is as quiet as a luxury car
- Can land at more airports - on shorter runways

Neighbor friendly

- The engine sounds like a luxury car
- Leaves no sound footprint beyond 300 ft vertical and 100 ft horizontal
- Has no jet whine or propeller slap

Operator friendly

- Scalable from 4 to 32 passengers
- Operating and maintenance costs that are up to 40% lower than current technology

Trip Cost Comparison*

The following is a trip/operational comparison between an automobile and several commonly used aircraft all flying/driving the same route between major cities in North America -- say Toronto, Canada and Miami, Florida:

<u>Type</u>	<u>Engines</u>	<u>Speed</u>	<u>En-route Time</u>	<u>Altitude</u>	<u>Payload</u>	<u>Fuel used</u>	<u>Cost</u>
Buick auto	1	50 mph	27 hrs.	Ground	1,000 lbs	68 gals.	\$136
Piper Aztec	2	170 kts.	6.8 hrs.	8,000 ft.	650 lbs.	190 gals.	\$530
Hines H325	1	300 kts.	3.8 hrs.	28,000 ft.	1,200 lbs.	38 gals.	\$105
King Air 200	2	275 kts.	4.2 hrs.	26,000 ft.	2,200 lbs.	380 gals.	\$1,064
Learjet 35	2	400 kts.	2.9 hrs.	38,000 ft.	1,000 lbs.	536 gals.	\$1,500

*Notes:

1. We assume a distance of 1,150 nautical miles in the air and 1,350 statute road miles for the car.
2. The car gets 19-20 MPG (Miles per Gallon) of gasoline.
3. Automotive fuel is assumed to cost \$2.00 per gallon and aviation fuel is assumed at \$2.80 per gallon.
4. Speeds are average and include time-to-climb maneuvering, approach and land.
5. The Buick burns an average of 2.52 G(allons) P(er) H(our) and is powered by a 175 hp V6 engine
6. The Piper Aztec is powered by 2 Lycoming 250 HP IO540 Turbo Charged engines. We have assumed high cruise speed with aircraft in peak condition. Requires one (1) fuel stop.
7. **The H325 is powered by analuminum V8 developing 350 HP net. The H325 can run on automotive fuel, but it is assumed we used avgas here.**
8. The King Air has 2 P&W PT6 engine developing 950 SHP
9. The Lear 35 has Garret engines developing 3600 lbs of thrust each. We assume 250 gal of fuel the first hour then 200 each hour thereafter.

Investor friendly

- Equity instruments in the form of **stocks and warrants** from \$6.00/unit. Each unit is comprised of one (1) share and three (3) transferable/severable warrants.
- Based on current market price/earning ratios, the **projected net earnings (3-5 years)** on 500 Hines Aircraft shipments would result in share prices in excess of USD \$50.00 per share - an **ROI of 450%** over 3-5 years.
- Earnings per Share (EPS) forecast assumptions are conservative. Annual production of 500 aircraft represents a small percentage of the world's General Aviation market share.
- **Fractional Ownership** opportunities offering **full investment rebate** (when your assigned aircraft is sold to a purchasing customer).
- **Pass-through Investment** opportunities in turnkey **Solar (Photovoltaic)** and **Wind Energy** projects and project rights (*Germany, Italy, France, Poland, India*).
- **Joint Venture** opportunities: **Phase 2** investment target volume of **\$30,000,000 (Thirty Million United States Dollars)** to complete the prototype H325 **green aircraft**.



Contact JGlovsky@HinesAircraft.com to request full **Offering Plan** and **Fractional Ownership / Joint Venture / Pass-through (renewable energy)** opportunities.